



# Excellence for EBS through Austrian performance

Josef Affenzeller

- ECSEL Austria is an active platform for information exchange
- Building value chains between various organizations
- Common research activities through different contributors to EBS

# Overview – Projects

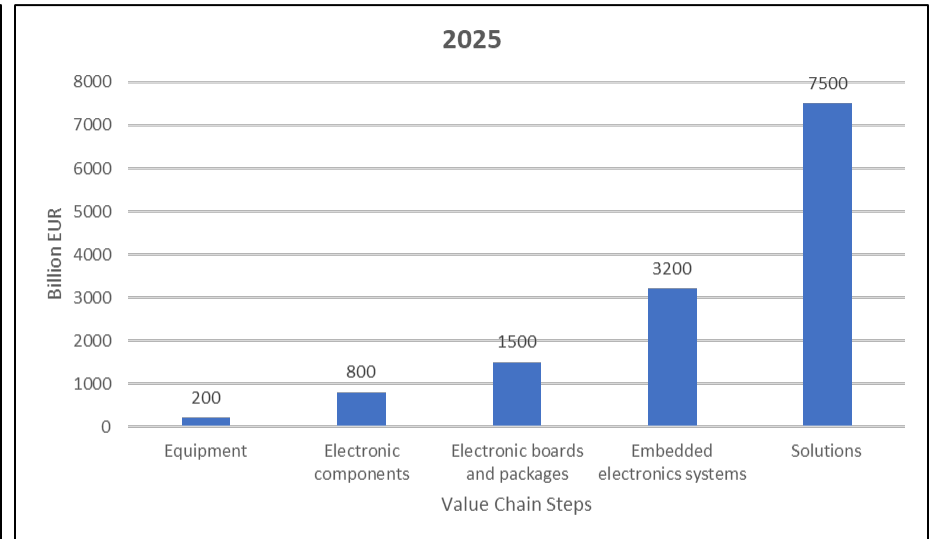
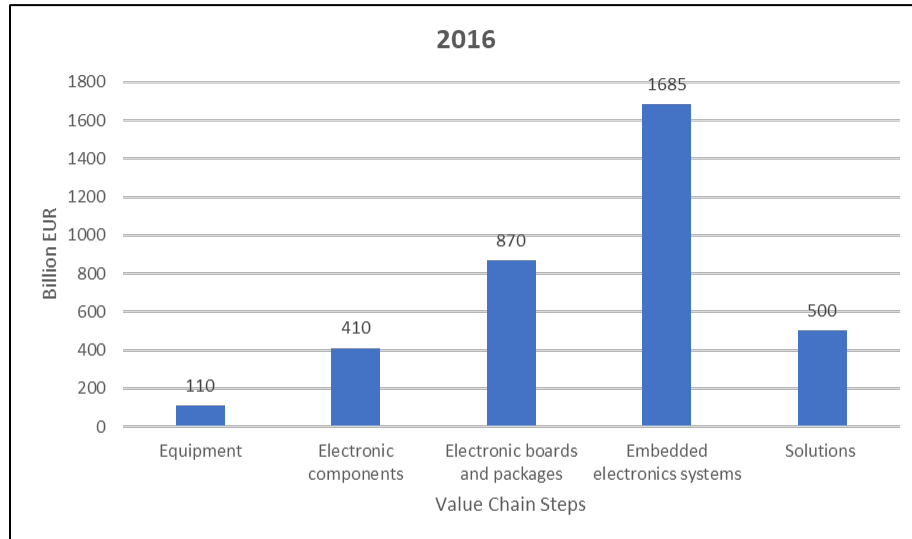
Approved projects 2009 – 01/2018	Total Cost in Mio €	Austrian Contribution in Mio €
16 projects	865.1	145.5

Data based on EU-CORDIS and partner information

2014-2016	Total Cost in Mio €	Austrian Contribution in Mio €
+11 projects	790	~ 40

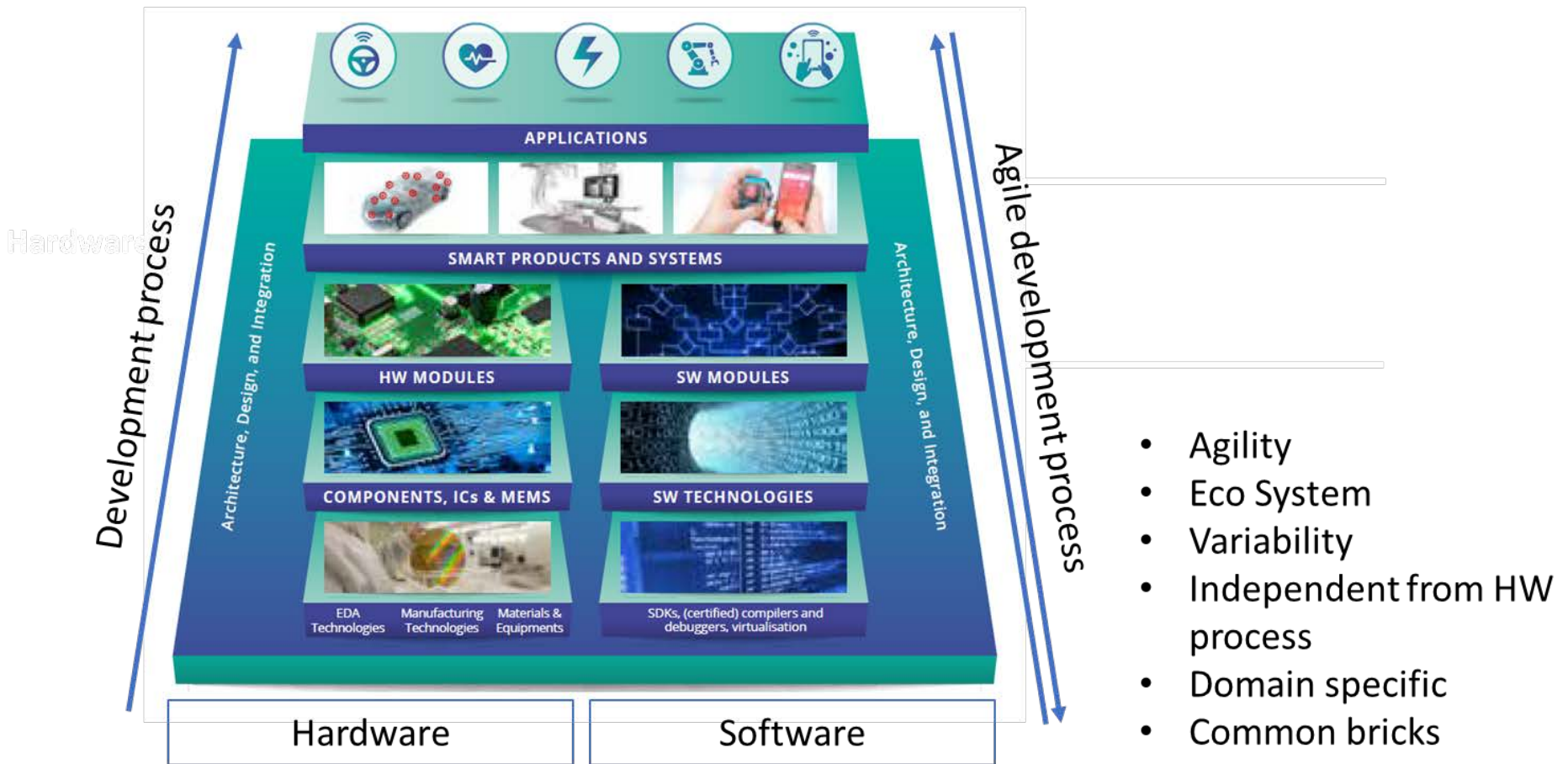
# Why EBS is important for Europe

## Development of EBS annual global market value (1)



€ 7500B: expected range  
from € 3900B to € 11100B

## EBS value chain



- ECSEL II is an important needed R&D instrument for EBS/doubling the budget.
- Simplification of the process, two-step approach with stronger PO evaluation considering the national budget
- Introduction of fast track program for innovation
- One industry association is recommended / ECSEL Austria as an example
- Lighthouse instruments should get a higher visibility in ECSEL II.